

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of NevadaCase number (if known): _____ Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name**ORIGINAL HAROLD'S CHICKEN OF NEVADA LLC III****2. All other names debtor used in the last 8 years**Include any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**8 7 - 3 8 3 0 5 9 2**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business****6320 N SIMMONS STREET**

Number _____ Street _____

Number _____ Street _____

North Las Vegas, NV 89084

City _____ State _____ ZIP Code _____

City _____ State _____ ZIP Code _____

Clark

County _____

Location of principal assets, if different from principal place of business

Number _____ Street _____

City _____ State _____ ZIP Code _____

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify: _____

Debtor

ORIGINAL HAROLD'S CHICKEN OF NEVADA LLC III

Case number (if known) _____

Name

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. §101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. §781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:
 Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes. Debtor ORIGINAL HAROLD'S CHICKEN OF NEVADA LLC Relationship _____District District of Nevada When 8/14/2024
MM / DD / YYYYCase number, if known 24-14140-MKN

Debtor

ORIGINAL HAROLD'S CHICKEN OF NEVADA LLC III

Case number (if known) _____

Name

11. Why is the case filed in this district?*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000

100-199 200-999 10,001-25,000 More than 100,000

15. Estimated assets

\$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion

\$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion

\$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion

\$500,001-\$1 million \$100,000,001-\$500 million More than \$50 billion

Debtor

ORIGINAL HAROLD'S CHICKEN OF NEVADA LLC III

Name

Case number (if known) _____

16. Estimated liabilities

<input checked="" type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/04/2024

MM/ DD/ YYYY

 /s/ KRISTEN PIERCE

Signature of authorized representative of debtor

KRISTEN PIERCE

Printed name

Title MEMBER -MANAGER**18. Signature of attorney**

 /s/ David A. Raggi

Date 10/04/2024

MM/ DD/ YYYY

Signature of attorney for debtor

David A. Raggi

Printed name

Raggi Law Firm

Firm name

7900 W Sahara Ave Suite 100

Number Street

Las Vegas

City

NV

State

89117

ZIP Code

Contact phone

riggilaw@gmail.com

Email address

Bar number

NV

State

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.

2. The following financial data is the latest available information and refers to the debtor's condition on _____.

a. Total assets _____ **\$0.00**

b. Total debts (including debts listed in 2.c., below) _____ **\$40,000.00**

c. Debt securities held by more than 500 holders

Approximate
number of
holders:

secured unsecured subordinated _____

d. Number of shares of preferred stock _____

e. Number of shares common stock _____

Comments, if any: _____

3. Brief description of debtor's business _____

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name ORIGINAL HAROLD'S CHICKEN OF NEVADA LLC III

United States Bankruptcy Court for the:

District of Nevada

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 BITTY ADVANCE 1855 GRIFFITH ROAD Dania, FL 33004			Unliquidated			\$20,000.00
2 BRIDGE 33 CAPITAL LLC 7300 RANCHARRAH PKWY Reno, NV 89511			Unliquidated			\$20,000.00
3						
4						
5						
6						
7						
8						

Debtor

ORIGINAL HAROLD'S CHICKEN OF NEVADA LLC III

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

BITTY ADVANCE

1855 GRIFFITH ROAD
Dania, FL 33004

BRIDGE 33 CAPITAL LLC

7300 RANCHARRAH PKWY
Reno, NV 89511

**Clark Co Assessor c/o
Bankruptcy Clerk**

500 S Grand Central Pkwy
Po Box 551401
Las Vegas, NV 89155-1401

**Clark Co Treasurer c/o
Bankruptcy Clerk**

500 S Grand Central Pkwy
Po Box 1220
Las Vegas, NV 89125-1220

Harolds Chicken Shack Inc

17926 S. Holsted St
Homewood, IL 60430

Internal Revenue Service

PO Box 409101
Ogden, UT 84409

Nevada Dept of Empl Security

500 E 3rd St
Carson City, NV 89713-0001

NV Dept of Taxation

Bankruptcy Section
500 E Washington Ave Ste 13000
Las Vegas, NV 89101-1000

Social Security Administration

Attn: Bankr Desk
Po Box 33021
Baltimore, MD 21290-3021

State of NV DMV

Attn: Legal Division
555 Wright Way
Carson City, NV 89711-0001

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA
LAS VEGAS DIVISION

IN RE: ORIGINAL HAROLD'S CHICKEN OF
NEVADA LLC III

CASE NO
CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/04/2024 Signature /s/ KRISTEN PIERCE
KRISTEN PIERCE, MEMBER -MANAGER

**RESOLUTION AND DECLARATION OF ORIGINAL
HAROLD'S CHICKEN OF NEVADA LLC III**

The undersigned, the member/s of **ORIGINAL HAROLD'S CHICKEN OF NEVADA LLC III** (the "Company"), hereby approves and adopts the following resolutions effective no later than as of October 4, 2024:

RESOLVED that in the judgment of the Company, and upon the advice of insolvency counsel, it is desirable and in the best interests of the Company and its creditors and other interested parties that a voluntary petition for relief be filed under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and such filing is authorized hereby, and the Company shall initiate a bankruptcy case and proceedings.

RESOLVED that Kristen Pierce (the "Authorized Person"), shall be authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a bankruptcy petition, schedules, statements, and any amendments thereto under chapter 11, subchapter V, of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as such Authorized Person executing the same shall determine.

RESOLVED that the Authorized Person shall be designated as the responsible person in the Company's chapter 11 bankruptcy case pursuant to Fed. R. Bankr. P. 9001(5) (the "Responsible Person"), and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts necessary on behalf of the Company in connection with such bankruptcy case, but consistent with the provisions of the Bankruptcy Code.

RESOLVED that the RIGGI LAW FIRM is engaged and shall continue its engagement as attorneys for the Company in the chapter 11 case of the Company, and its legal representation agreement is approved.

RESOLVED that the Responsible Person is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all papers, and to take and perform any and all further acts and deeds which he or she deems necessary and proper to commence the chapter 11 case.

RESOLVED that any and all past actions heretofore taken by the Responsible Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions with respect to the preparation and commencement of the chapter 11 case be, and the same hereby are, ratified, confirmed, and approved; and it further

DECLARED pursuant to 11 USC 1116 that being made aware that certain documents, specifically the most recent tax return and most recent financial statement, are to be filed with the bankruptcy petition - the Company, has no filed tax returns, and has no financial statements that have been prepared.

IN WITNESS WHEREOF, the undersigned, on behalf of the Company and by execution hereof, hereby approves this Resolution as of the date first above written and all statements herein are, and should be considered, declared under penalty of perjury that such statements are true and correct to the best recollection of the undersigned.

Resolved, Declared and Approved

DATED: October 4, 2024

By: Isi Kristen Pierce -

Kristen Pierce as
member-manager